

RETIRE
MEN
PLANNI

JULY TO DECEMBER 2023

RETIREMENT PLANNING SEMINAR 2023 - 2024 TRAINING CALENDAR

| MONTH | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 | MONTH | | | |
|-----------------------------|---|-------------------------------------|-------------------------------------|---------------------------------|-------------------------------------|-------------------------------------|--|---------------------------------|-------------------------------|-------------------------|----------------------------|------------------------|------------------------------------|------------------------------------|----------------------------------|----------------------------------|--|--|--|--------------------------------|-----------------------------|----|---------------------------------|-----------------------------------|---------------------------------------|---------------------------------------|------------------------------------|------------------------------|------------------------------------|-----------------------------|------------------------------------|------------------------------------|--------------------------------|-----------------------------|-----|
| QUARTER ONE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| JUL | | | | | | | | IN-HOUSE | | | | | | | | | IN-HOUSE Seminar BOMET | | IN-HOUSE Seminar MIGORI COUNTY | IN-HOUSE Seminar MIGORI | OPEN Seminar MIGORI COUNTY | | | | IN-HOUSE Seminar THARAKA NITHI COUNTY | IN-HOUSE Seminar THARAKA NITHI COUNTY | OPEN Seminar THARAKA NITHI COUNTY | OPEN Seminar NAIROBI COUNTY | | | PROVISION FOR WEBINAR (Any County) | JUL | | | |
| AUG | | IN-HOUSE Seminar UASIN GISHU COUNTY | IN-HOUSE Seminar UASIN GISHU COUNTY | | | | | | IN-HOUSE Seminar KILIFI | IN-HOUSE Seminar KILIFI | OPEN Seminar KILIFI COUNTY | | | | | | IN-HOUSE Seminar NAROK | IN-HOUSE Seminar NAROK | OPEN Seminar NAROK COUNTY | | | | IN-HOUSE Seminar KAJIADO COUNTY | IN-HOUSE Seminar KAJIADO COUNTY | OPEN Seminar KAJIADO COUNTY | | | | | | OPEN Seminar NAIROBI COUNTY | AUG | | | |
| SEP | | | | | IPP & UMBRELLA Schemes Seminar | YOUNG SAVERS Seminar NAIROBI | YOUNG SAVERS Seminar NAIROBI | | | | | IN-HOUSE Seminar KWALE | IN-HOUSE Seminar KWALE | OPEN Seminar KWALE COUNTY | | | | | PROVISION FOR IN-HOUSE Seminar | PROVISION FOR IN-HOUSE Seminar | OPEN Seminar GARISSA COUNTY | | | | | IN-HOUSE Seminar MOMBASA COUNTY | OPEN Seminar MOMBASA COUNTY | OPEN Seminar NAIROBI COUNTY | PROVISION FOR WEBINAR (Any County) | | | SEP | | | |
| QUARTER TWO | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| OCT | | | IN-HOUSE Seminar HOMABAY COUNTY | IN-HOUSE Seminar HOMABAY COUNTY | IN-HOUSE Seminar HOMABAY COUNTY | OPEN Seminar HOMABAY COUNTY | | | | PUBLIC HOLIDAY | | | PROVISION FOR IN-HOUSE Seminar | PROVISION FOR IN-HOUSE Seminar ANY | | | JFSR & OTHER REGULA TORS Seminar NAIROBI | JFSR & OTHER REGULA TORS Seminar NAIROBI | JFSR & OTHER REGULA TORS Seminar NAIROBI | PUBLIC HOLIDAY | | | | | IN-HOUSE Seminar KIRINYAGA COUNTY | IN-HOUSE Seminar KIRINYAGA COUNTY | OPEN Seminar KIRINYAGA COUNTY | | | | OPEN Seminar NAIROBI COUNTY | OCT | | | |
| NOV | YOUNG SAVERS Seminar NAIROBI COUNTY | YOUNG SAVERS Seminar NAIROBI COUNTY | | | | | PROVISION FOR IN-HOUSE Seminar | PROVISION FOR IN-HOUSE Seminar | OPEN Seminar KERICHO COUNTY | | | | | IN-HOUSE Seminar NAKURU COUNTY | IN-HOUSE Seminar NAKURU COUNTY | IN-HOUSE Seminar NAKURU COUNTY | OPEN Seminar NAKURU COUNTY | | | | | | IN-HOUSE UASIN COUNTY | HR&FIN Seminar UASIN GISHU COUNTY | HR&FIN Seminar UASIN GISHU COUNTY | HR&FIN Seminar UASIN GISHU COUNTY | | | | | IN-HOUSE Seminar TANA RIVER COUNTY | IN-HOUSE Seminar TANA RIVER COUNTY | OPEN Seminar TANA RIVER COUNTY | OPEN Seminar NAIROBI COUNTY | NOV |
| DEC | IPP & UMBRELLA Schemes Seminar NAIROBI COUNTY | | | | EXECUTIVE Seminar NAIROBI COUNTY | EXECUTIVE Seminar NAIROBI COUNTY | EXECUTIVE Seminar NAIROBI COUNTY | | | | | | PUBLIC HOLIDAY | | | | | | | | | | | | | | | | | | | | | DEC | |
| JANUARY TO JUNE 2024 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| QUARTER THREE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| JAN | PUBLIC HOLIDAY | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | JAN | |
| FEB | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | FEB | |
| MAR | PROVISION FOR IN-HOUSE Seminar KISUMU COUNTY | | | | IN-HOUSE Seminar KAKAMEGA COUNTY | IN-HOUSE Seminar KAKAMEGA COUNTY | OPEN Seminar KAKAMEGA COUNTY | | | | | | | IN-HOUSE Seminar EMBU COUNTY | IN-HOUSE Seminar EMBU COUNTY | OPEN Seminar EMBU COUNTY | | | | | | | | | | | | YOUNG SAVERS Seminar NAIROBI | YOUNG SAVERS Seminar NAIROBI | OPEN Seminar NAIROBI COUNTY | PUBLIC HOLIDAY | | | MAR | |
| QUARTER FOUR | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| APR | PUBLIC HOLIDAY | | PROVISION FOR IN-HOUSE Seminar ANY | PROVISION FOR IN-HOUSE Seminar | | | | | | | | | PROVISION FOR IN-HOUSE Seminar | PROVISION FOR IN-HOUSE Seminar | | | IN-HOUSE Seminar TURKANA COUNTY | IN-HOUSE Seminar TURKANA COUNTY | OPEN Seminar TURKANA COUNTY | | | | | | | | PROVISION FOR WEBINAR (Any County) | | OPEN Seminar NAIROBI COUNTY | | | | | APR | |
| MAY | PUBLIC HOLIDAY | | | | | | HR&FIN Seminar NAIROBI COUNTY | HR&FIN Seminar NAIROBI COUNTY | HR&FIN Seminar NAIROBI COUNTY | | | | | | | | YOUNG SAVERS Seminar NAIROBI | YOUNG SAVERS Seminar NAIROBI | IPP & UMBRELLA Schemes Seminar | | | | | | | | | | | | | | | | MAY |
| JUN | PUBLIC HOLIDAY | PROVISION FOR WEBINAR (Any County) | | | IN-HOUSE Seminar UASIN GISHU COUNTY | IN-HOUSE Seminar UASIN GISHU COUNTY | PROVISION FOR IN-HOUSE Seminar UASIN GISHU | OPEN Seminar UASIN GISHU COUNTY | | | | | | EXECUTIVE Seminar MOMBASA COUNTY | EXECUTIVE Seminar MOMBASA COUNTY | EXECUTIVE Seminar MOMBASA COUNTY | | | | | | | | | | | | | | | | | | | JUN |
| JUN | PUBLIC HOLIDAY | | | PROVISION FOR IN-HOUSE Seminar | PROVISION FOR IN-HOUSE Seminar | PROVISION FOR IN-HOUSE Seminar | | | | | | | PROVISION FOR WEBINAR (Any County) | | | | | | | | | | | | | | | | | | | | | | JUN |
| MONTH | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 | MONTH | | | |

KEY

- Nairobi Open Seminar*
- Counties Open Seminar*
- Counties In-house Known Venue
- Counties In-house - Free for request
- IN-HOUSE Seminars - Any County
- Individual Pension Plan (IPP) & Umbrella Schemes Seminar
- Executive Scheduled Seminar
- Joint Financial Sector Regulator Seminar
- HR&FIN Seminar
- Saturdays - Seminars maybe arranged on request

SIGNED

DIRECTOR, MCID

Free Dates - Seminars arranged on request

Sundays

WEBINARS on request

PUBLIC HOLIDAY

Not a Calendar Date

SIGNED

CHIEF EXECUTIVE OFFICER

*OPEN Seminar - These are open to all schemes and can be booked by sending a list of proposed participants at least 2 weeks in advance; (Please note that the Authority will strictly adhere to the list of registered participants.)

*IN-HOUSE Seminars -Scheme in these Counties may request a Seminar on the indicated date